



Market Facts

Stock exchange listings	TSX: ME / OTC: MPUCF / Xetra: MOP
Share price range (52 week)	\$0.25 – 0.13
Recent price	\$0.15
Market capitalization	\$37 million
Shares outstanding	239 million
Fully diluted	274 million
Ownership by insiders	9.2%
Institutional ownership	16.6% (est.)



Why Golden Highway is set for consolidation & gold discoveries...

- Moneta's new Co-CEO and Chief Geologist is a well-known mine finder with 7 major discoveries
- Golden Highway camp already consists of 10Moz with adjacent gold deposits
- Good working relationship with First Nations
- Excellent neighbours: Goldcorp, McEwan Mining, Tahoe Resources, Osisko Mining, and Kirkland Lake Gold

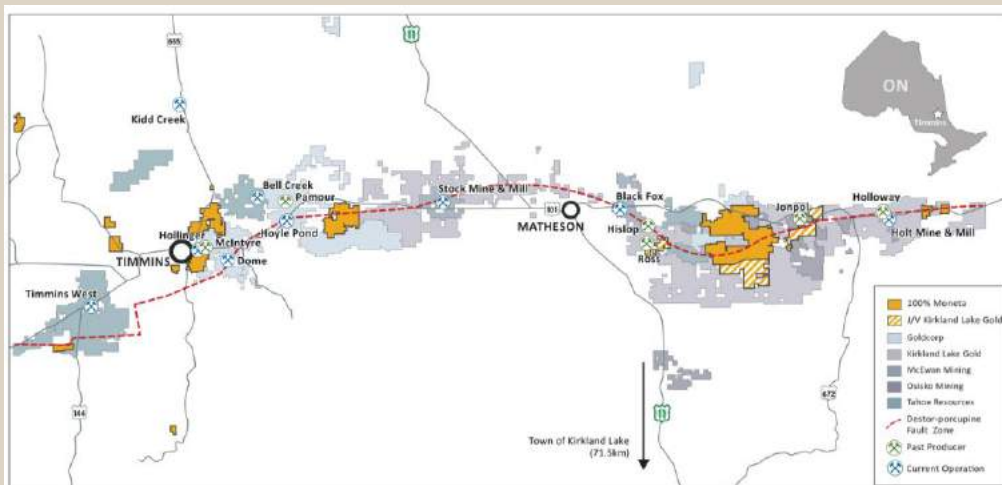
Overview

- ✓ Ontario Focused Gold Explorer in the Timmins Camp
- ✓ New Co-CEO & Chief Geologist - respected mine finder with 30+ years of international exploration and 7 new discoveries
- ✓ 100% Ownership of Major Land Package consisting of 5 Gold Projects along the Prolific Destor-Porcupine Fault Zone (DPFZ)
- ✓ Excellent infrastructure (roads, power and local workforce) to support future gold production scenarios
- ✓ Adjacent to operating mines with underutilized mills
- ✓ Significant ownership stake by insiders
- ✓ No debt, no royalties or encumbrances

FLAGSHIP ASSET: Golden Highway Project

Highlights

- ✓ 2018: drilling ongoing on new high grade drill targets
 - New interpretation and modeling of structural controls and feeder systems for high grade contained within/adjacent to current resource
 - Remodelled mineralized zones and targets
 - Drilled 23,000m in 2017 in 58 holes on new high grade targets
- ✓ Current large resource (NI 43-101):
 - 1.1Mozs Indicated & 3.2Mozs Inferred
 - Resource update planned for late 2018



Moneta core farm: 250+ km of historical drill core



FLAGSHIP Golden Highway Project

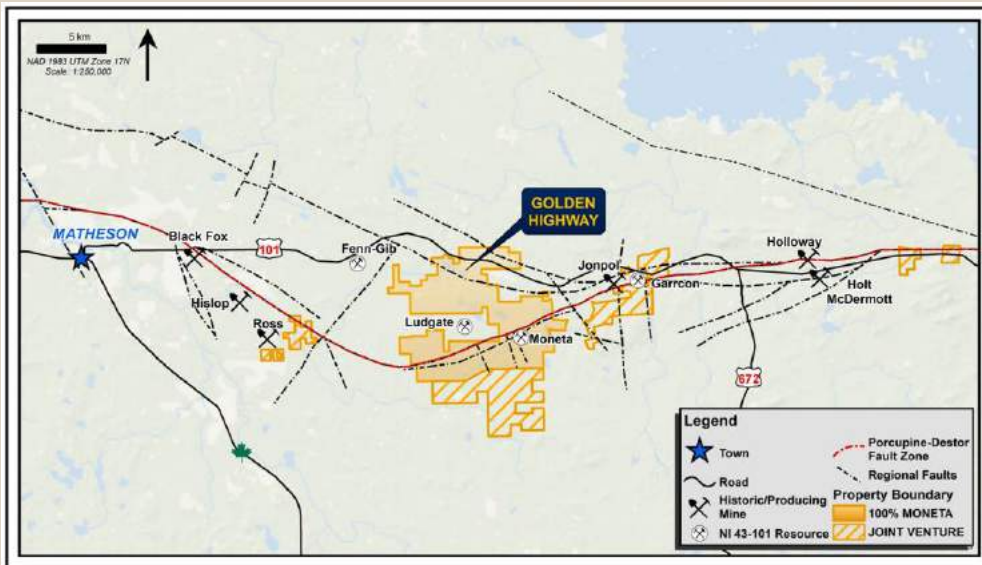
Deposit Type: Archean Greenstone hosted
Same sequence and age of units as Timmins Camp

Size and Scale: Large system drilled over ~12km strike length, with several (4+) splays along major structural break in DPFZ
2018: drill focus on South West deposit
New interpretation on structural controls and feeder systems
Newly recognized mineralized veins and shoots

Grade: Multiple high grade geological & structural mineralization settings
Defining high grade feeder systems

Current Resource¹
1.1Moz Indicated (31.1Mt @ 1.09 g/t Au)
3.2Moz Inferred (88.3 Mt @ 1.20 g/t Au)

¹ See NI 43-101 technical report dated December 2012 for further details



FURTHER INFORMATION
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South West deposit (Golden Highway)

- ✓ 2018: ongoing drilling on high grade targets
- ✓ Recent high grade results:
 - Hole 17-064: 4.20m @ 41.08 g/t Au
 - Hole 17-062: 1.63m @ 1,078.43 g/t Au
 - Hole 17-056: 4.01m @ 38.33 g/t Au
- ✓ New interpretation confirmed with 2017/2018 drilling
- ✓ 6 veins modelled and 14 drilled
- ✓ 300+ m strike length, drilled to 900m depth
- ✓ At least 4 mineralized shoots ("D" structures) along shear plane
- ✓ Minimum 3m average width

