



Market Facts

Stock exchange listings	TSX: ME / OTC: MPUCF / Xetra: MOP
Share price range (52 week)	\$0.36 – 0.14
Recent price	\$0.23
Market capitalization	\$54 million
Valuation	EV/oz = \$11 per oz
Shares outstanding	239 million
Fully diluted	274 million
Ownership by insiders	22 million
Institutional ownership	15 million (est.)

2017: North of Southwest Zone quartz vein zone

Strategic land position of scale: 100% interest in 5 gold projects along prolific Destor Porcupine Fault Zone, all adjacent to past and present producers

Golden Highway Project

- ✓ Ideal combination of structure(s) and lithology, generating classic Abitibi gold settings along 12km Destor, in the shadow of mining headframes east and west
- ✓ Significant upside from **4.3M oz gold** resource (Dec 2012: NI 43-101)
 - **2017: 35,000m** of drilling to test key targets, expand resource
- ✓ One of the largest gold resources in Ontario trading at **\$11/oz EV**
- ✓ Unprecedented M&A activity almost exclusively in Ontario junior golds: Moneta is one of the few remaining assets of scale.
- ✓ Significant ownership stake by insiders
- ✓ Top tier institutional shareholders
- ✓ No debt, no royalties or encumbrances

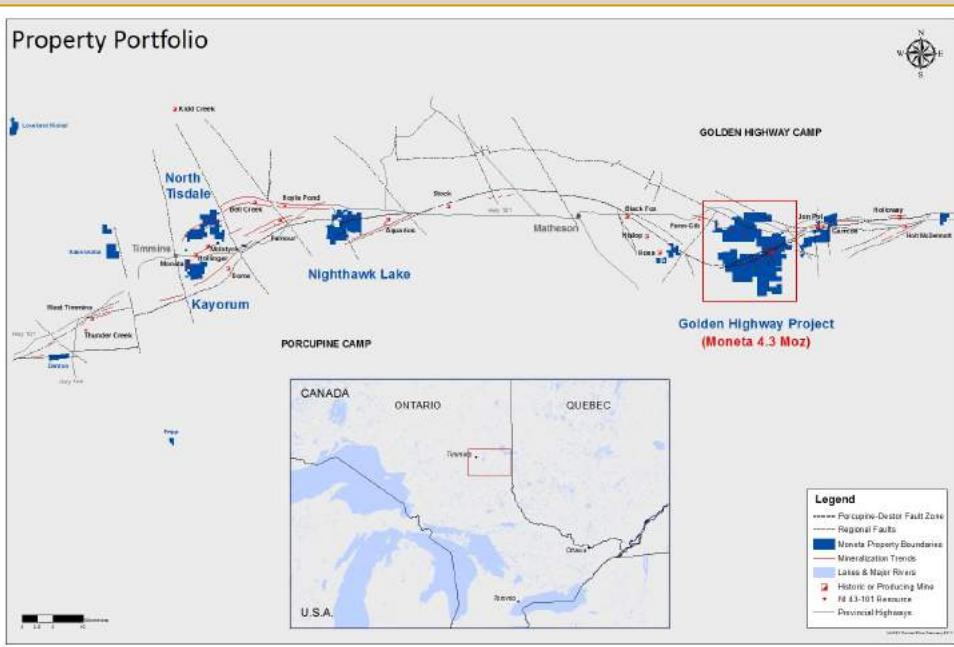
Robust economics: Preliminary Economic Assessment (Dec 2012)

- ✓ 2012 gold: NPV \$748M, IRR 24.4% -> USD 1,350=CAD 1,420 (0.95 USD=CAD)
- ✓ 2016 gold: NPV \$1.1B, IRR 32.3% -> USD 1,200=CAD 1,600 (0.75 USD=CAD)



Why Golden Highway is ripe for consolidation & gold discoveries...

- Moneta holds a commanding 4.3Moz gold resource with large untested portions of the 100 sq km land package on *Golden Highway*.
- Golden Highway is one of the largest properties along the Destor Fault Zone and is nestled between mining headframes east & west.
- Primero Mining, Tahoe Resources and Kirkland Lake Gold have aggressively consolidated junior gold neighbours and are drilling...



Moneta drill core farm: 250+ km inventory



2017: Destor West Area 14m wide quartz vein zone

Board of Directors

- Warren Bates, P. Geo.
- Richard Boulay, B. Sc. (Geology)
- Alex Henry, CPA, CA
- Ian C. Peres, CPA, CA
- Patricia Sheahan, B. Sc. (Geology)
- Mark Wayne, LL.B., CFA

Senior Management

- Ian C. Peres, President & CEO
- Richard Boulay, CFO

Spotlight on Moneta's Golden Highway

NI 43-101 Mineral Resources: 4.3M oz Gold

- ✓ Upside: similar and potential high grade gold structures interpreted across 8+ km within largely untested Destor volcanics
- ✓ 2017: 35,000m drill-ready targets for adjacent, shallow high grade resources
- ✓ 2013/2014: 50,000m of infill drilling not included in resource

In pit (0.37g/t cutoff)

Indicated: **977,000 ounces** (30.0 Mt at 1.01 g/t Au); plus
Inferred: **1,971,000 ounces** (71.6 Mt at 0.86 g/t Au);

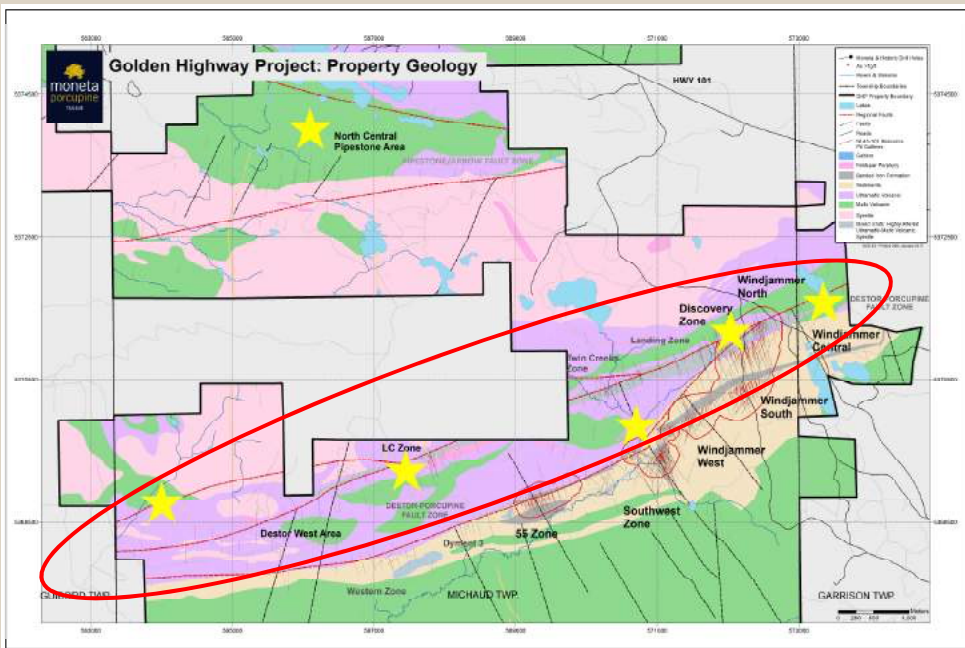
Underground (2.00g/t cutoff)

Indicated: **114,000 ounces** (1.1 Mt @ 3.29 g/t Au); plus
Inferred: **1,233,000 ounces** (11.7 Mt @ 3.28 g/t Au);



Discovery Zone: 2.02g/t over 114.5m

Moneta owns one of the largest gold property packages in Canada's fabled Timmins Camp that has produced more than 75+ million ounces of gold to date.



FURTHER INFORMATION

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