



TSX - ME



Market Facts (December, 2011)

Stock exchange listings	TSX: ME / OTC: PUCF / Xetra: MOP
Share price range (52 week)	\$0.48 – 0.13
Recent price	\$0.22
Analyst price target:	\$0.95
Market capitalization	\$35 million
Shares outstanding	157 million
Fully diluted	169 million
Ownership by insiders	10.5 million
Institutional ownership	26.0 million

Why invest in Moneta?

Value proposition

- **3.14 million ounces** in 3 of 10 known gold zones, all open, along the highly prospective Destor Porcupine Fault Zone
- Expanding gold resources
- Analyst Research Note (Dec 2011): expected stock price re-rating
- Aggressive exploration since 2010 – largely untested land package
- Top tier institutional shareholders
- Leveraged to exploration: low burn rate = dollars in the ground

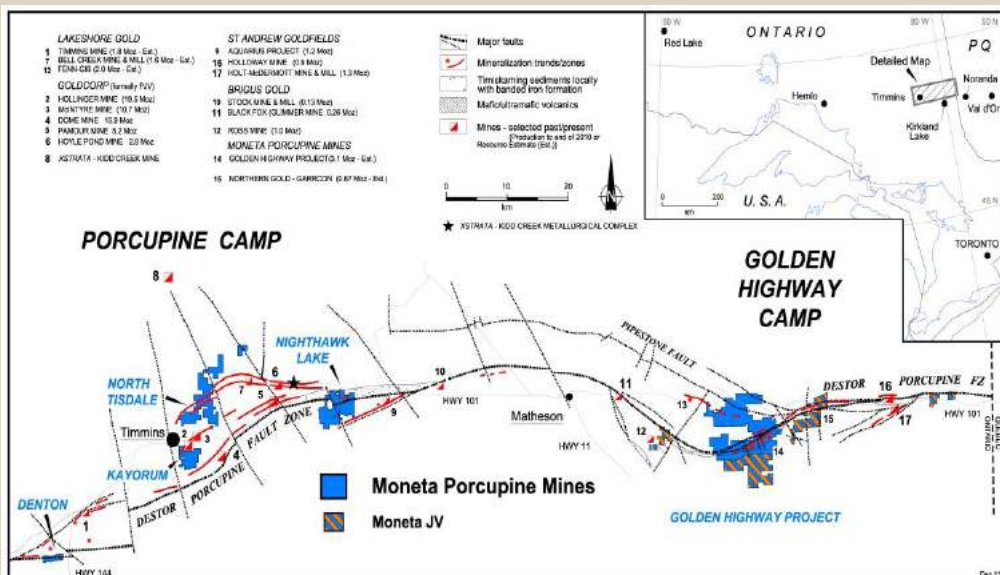
One of the best land positions in world class Timmins Camp

- Five highly prospective 100% owned projects along prolific Destor Porcupine Fault;
- Over 250 square km strategic land package near existing first rate infrastructure – access roads, water, electricity, mills
- Current and past producing mines adjacent or nearby
- Fourth largest land position – after three gold producers
- Commanding position in Timmins' emerging Golden Highway Camp



Why Timmins Remains a Young Gold Camp...

- Still largely underexplored despite being Canada's largest producing camp;
- Moneta's commanding position in the Golden Highway Camp was largely on care and maintenance prior to 2010;
- Bulk of Timmins production from "first generation" discoveries in volcanics;
- Recent exploration success in sedimentary geology of the Camp;
- Modern technology and exploration techniques have only recently been applied.





Board of Directors:

Warren Bates, P. Geo.

Senior VP of Pelangio Exploration

Richard Boulay, B. Sc. (Geology)

Founding Director of San Gold Corp

Alex Henry, CA

Real Estate Asset Manager

K. Sethu Raman, Ph.D

Former CEO Holmer Gold

Ian C. Peres, CA

Moneta President & CEO

Spotlight on Moneta's Golden Highway Project

NI 43-101 Mineral Resources

- **3.14 million ounces** in 3 of 10 known gold zones, all open, along the highly prospective Destor
- 100 square km with 12 km of largely untested strike potential
- Strong potential for both in pit and out of pit resource growth

Open pit (0.35g/t cutoff)

Indicated: **1,001,600 ounces** (32.9 Mt @ 0.95 g/t Au); **plus**

Inferred: **1,280,000 ounces** (40.6 Mt @ 0.98 g/t Au);

Out of pit (2.00g/t cutoff)

Indicated: **69,400 ounces** (0.6 Mt @ 3.33 g/t Au); **plus**

Inferred: **789,700 ounces** (7.2 Mt @ 3.41 g/t Au);

Southwest Zone: 10.5m vein in 50m vein zone



Moneta Porcupine owns one of the largest gold property packages in Canada's fabled Timmins Camp that has produced more than 72 million oz of gold to date.

Moneta's land package exceeds 250 square kms - the only larger landholders in the camp are gold producers – i.e. Goldcorp, Lake Shore Gold, and St. Andrew Goldfields

“The best leverage to a gold bull market is expanding NI 43-101 gold resources in a strategic land package of scale in a world class mining camp”



FURTHER INFORMATION

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