



Shares Outstanding	346.6 Million	High: \$0.22	Low: \$0.06
Options (\$0.22)	15.3 Million	SEPTMBER 22, 2020	
Warrants (\$0.19)	3.5 Million	Current Share Price	\$0.15
Fully Diluted	365.4 Million	Market Capitalization	\$52.0 Million

**Overview**

- ✓ Ontario Focused Gold Explorer in the Timmins Camp
- ✓ 100% Ownership of Major Land Package consisting of 6 Gold Projects along the Prolific Destor-Porcupine Fault Zone (DPFZ)
- ✓ Excellent infrastructure (roads, power and local workforce) to support future gold production scenarios
- ✓ Adjacent to operating mines with underutilized mills
- ✓ Significant ownership stake by insiders
- ✓ No debt, no royalties or encumbrances over resources
- ✓ New significant high-grade resource

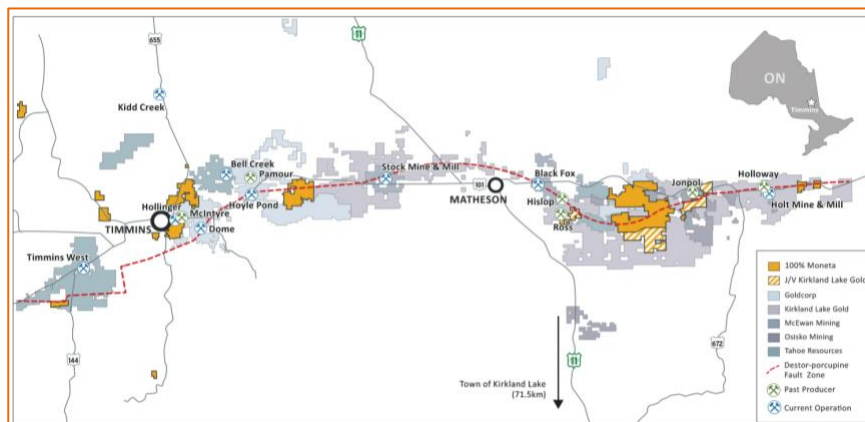


**FLAGSHIP ASSET: Golden Highway Project Highlights**

- ✓ 2020: Preliminary Economic Assessment on the 100% owned South West Deposit identifies an after-tax NPV 5% of C\$236 Million.
- ✓ 11 Year mine life at 76,000 gold ounces per year
- ✓ C\$49 Million annual after-tax cash flow
- ✓ All in Sustaining costs of US\$747 per ounce
- ✓ After-tax NPV 5% of C\$423 Million at US\$1,900 per ounce gold price
- ✓ 2020 Resource expansion drilling completed
  - 18,000m: Resource expansion drilling completed
  - New mineralization discovered at Halfway, Westaway and South BIF
  - Mineralization extended over 4 km, currently 2 km
  - 30,000m drill program designed for resource expansion starting in November 2020

**Why Golden Highway is set for consolidation & gold discoveries...**

- Experienced management team with successful track record
- Canada’s most prolific gold producing belt (>85Moz)
- 618 km<sup>2</sup> land package
- Regional scale potential
- Exploration agreement with First Nations
- Excellent neighbours: Newmont, McEwen Mining, Pan American Silver, OIIL, and Kirkland Lake Gold



# moneta porcupine



## FLAGSHIP: Golden Highway Project

**Deposit Type:** Archean Orogenic Gold deposit  
**Size and Scale:** Large system; targets over 8 kms of regional 12 kms Banded Iron Formation  
 New BIF trend located on South Contact  
 Multiple mineralized veins and stockwork zones  
 Open to expansion

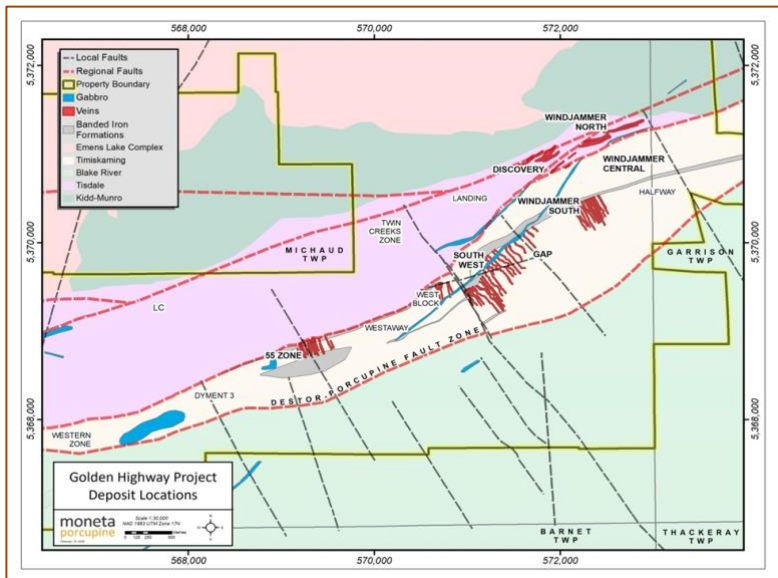
**Grade:** Multiple high-grade structures, average grade 4.53g/t indicated resources

### Board of Directors

Mark Ashcroft, P.Eng  
 Rodney Cooper P.Eng., MBA  
 Kevin Heather, FAusIMM, PhD  
 Alex Henry, CPA, CA  
 Ian Peres, CPA, CA  
 Josef Vejvoda, CIM, ICD.D  
 Mark Wayne, LL.B., CFA

### Management Directors

Gary O'Connor, CEO



### FURTHER INFORMATION

Linda Armstrong, Investor Relations  
 Toronto: 647-456-9223 / Timmins: 705-264-2296  
 larmstrong@monetaporcupine.com  
 info@monetaporcupine.com

Gary O'Connor, FAusIMM is a qualified person under NI 43-101 and has reviewed and approved the contents of this fact sheet.

**TSX:ME (OTC: MPUCF, Xetra: MOP)**