



Shares Outstanding	311.5 Million	52 Week Range	High: \$0.19 Low: \$0.06
Options (\$0.22) Warrants (\$0.16)	17.3 Million 1.5 Million	Current Share Price	June 29 2020 \$0.18
Fully Diluted	328.3 Million	Market Capitalization	\$56.1 Million

**Overview**

- ✓ Ontario Focused Gold Explorer in the Timmins Camp
- ✓ 100% Ownership of Major Land Package consisting of 6 Gold Projects along the Prolific Destor-Porcupine Fault Zone (DPFZ)
- ✓ Excellent infrastructure (roads, power and local workforce) to support future gold production scenarios
- ✓ Adjacent to operating mines with underutilized mills
- ✓ Significant ownership stake by insiders
- ✓ No debt, no royalties or encumbrances over resources
- ✓ New significant high-grade resource

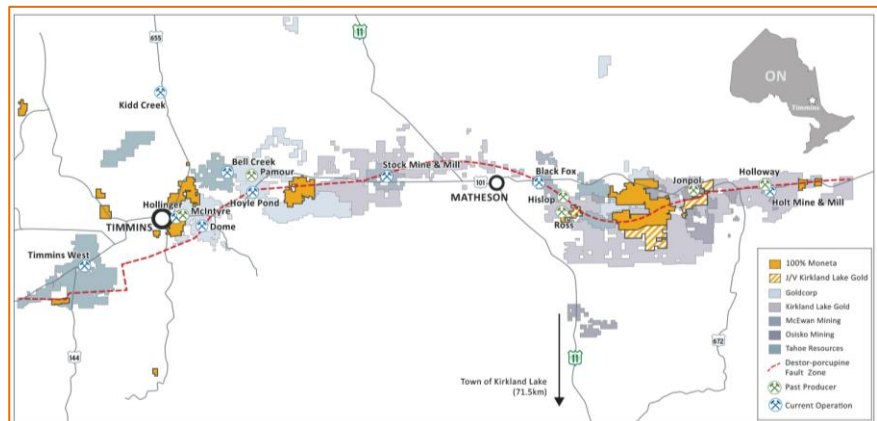


**FLAGSHIP ASSET: Golden Highway Project Highlights**

- ✓ 2020: Preliminary Economic Assessment is underway Results to be released in Q3 2020
- ✓ 2019: New updated underground resource estimate (NI 43-101)
  - 0.6Mozs Indicated & 1.2Mozs Inferred
- ✓ 2020 Resource expansion drilling completed
  - 18,000m: Resource expansion drilling completed
  - Drill program is almost triple the size of the 2019 program that increased resources by 58% indicated and 40% inferred
  - Assay results are ongoing
  - Updated and improved gold recoveries: 94%-95.5%
  - New mineralization discovered at Halfway, Westaway and South BIF
  - Mineralization extended over 4 kms, double 2019's 2 kms
  - Q3/Q4 10,000m drill program designed for resource expansion

**Why Golden Highway is set for consolidation & gold discoveries...**

- Experienced management team with successful track record
- Canada's most prolific gold producing belt (>85Moz)
- 618 km<sup>2</sup> land package
- Regional scale potential
- Exploration agreement with First Nations
- Excellent neighbours: Newmont-Goldcorp, McEwen Mining, Pan American Silver, OIII, and Kirkland Lake Gold





## FLAGSHIP: Golden Highway Project

**Deposit Type:** Archean Orogenic Gold deposit  
**Size and Scale:** Large system; targets over 8km of regional 12km Banded Iron Formation  
**New structural interpretation**  
**Multiple mineralized veins and stockwork zones**  
**Open to expansion**

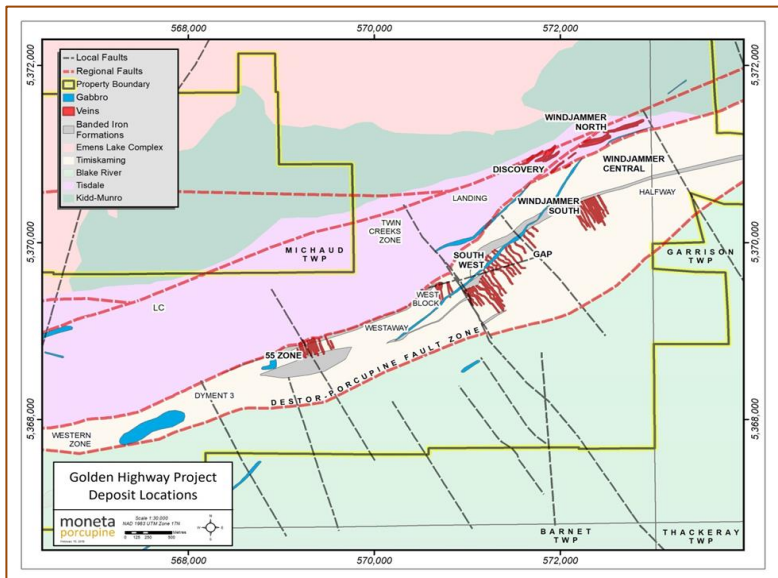
**Grade:** Multiple high-grade structures, average grade 4.53g/t indicated resources  
**Stacked extensional veins**

### Board of Directors

Mark Ashcroft, P.Eng  
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### Management Directors

Gary O'Connor, CEO  
 Ian C. Peres, President & CFO



Gary O'Connor, FAusIMM is a qualified person under NI 43-101 and has reviewed and approved the contents of this fact sheet.

TSX:ME (OTC: MPUCF, Xetra: MOP)

### FURTHER INFORMATION

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