



Market Facts

Stock exchange listings	TSX: ME / OTC: MPUCF / Xetra: MOP
Share price range (52 week)	\$0.18 – 0.08
Recent price	\$0.12
Market capitalization	\$32 million
Shares outstanding	267 million
Fully diluted	282 million
Ownership by insiders	10.7 %
Institutional ownership	22.7 % (est.)



Why Golden Highway is set for consolidation & gold discoveries...

- Experienced management team with successful track record
- Golden Highway camp already consists of 10Moz with adjacent gold deposits
- Regional scale potential
- Exploration agreement with Wahgoshig First Nations
- Excellent neighbours: Goldcorp, McEwen Mining, Pan American Silver, Osisko Mining, and Kirkland Lake Gold

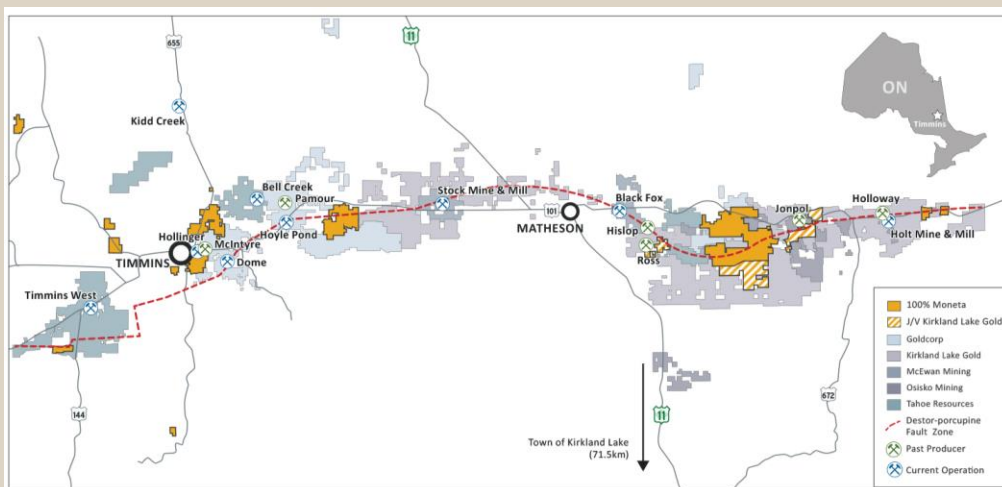
Overview

- ✓ Ontario Focused Gold Explorer in the Timmins Camp
- ✓ 100% Ownership of Major Land Package consisting of 6 Gold Projects along the Prolific Destor-Porcupine Fault Zone (DPFZ)
- ✓ Excellent infrastructure (roads, power and local workforce) to support future gold production scenarios
- ✓ Adjacent to operating mines with underutilized mills
- ✓ Significant ownership stake by insiders
- ✓ No debt, no royalties or encumbrances on resources
- ✓ New significant high-grade resource

FLAGSHIP ASSET: Golden Highway Project

Highlights

- ✓ 2018: Updated and drill confirmed new geological model
 - New interpretation and modeling of structural controls and feeder systems for high grade
 - Remodelled new high-grade veins and stockwork zones
 - Drilled 43,000m in 74 holes on new high-grade targets
- ✓ New significant underground resource (NI 43-101):
 - 0.4Mozs Indicated & 0.9Mozs Inferred
 - Resource expansion drilling commenced



Moneta core farm: 250+ km of historical drill core



FLAGSHIP Golden Highway Project

Deposit Type: Archean Orogenic Gold deposit

Size and Scale: Large system drilled over ~4km strike length along contact of regional 12km Banded Iron Formation
New structural interpretation
Multiple mineralized veins and stockwork zones
Open to expansion

Grade: Multiple high-grade structural structures
Stacked extensional veins

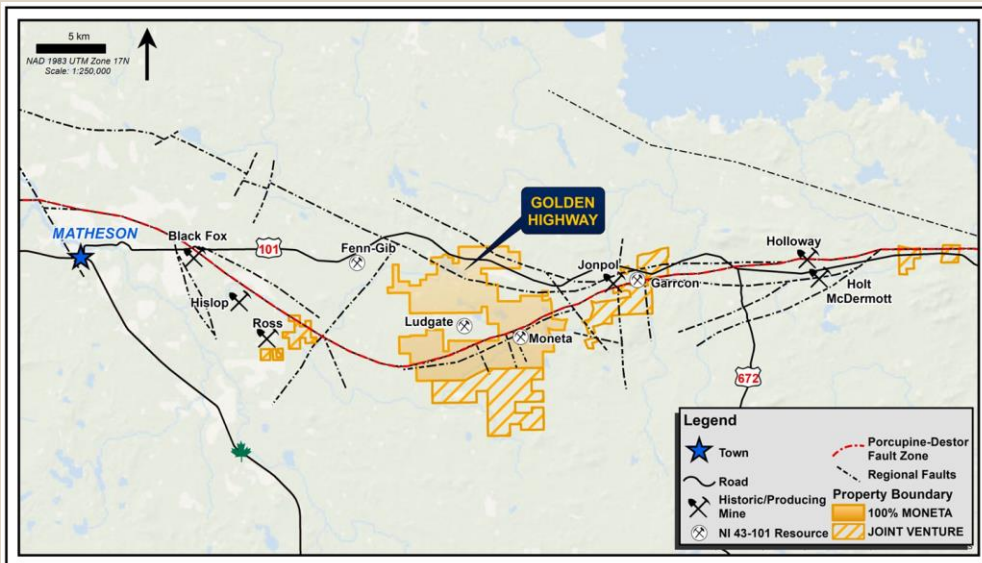
Current Resource ¹
0.4Moz Indicated (2.6 Mt @ 4.61 g/t Au)
0.9Moz Inferred (6.5 Mt @ 4.21 g/t Au)

¹ See NI 43-101 technical report dated February 2019 for further details



South West deposit (Golden Highway)

- ✓ 2018: Confirmed new interpretation
- ✓ Updated mineral resource
- ✓ Currently expanding resource
- ✓ Recent high-grade results:
 - Hole 17-064: 4.20m @ 41.08 g/t Au
 - Hole 17-062: 1.63m @ 1,078.43 g/t Au
 - Hole 17-056: 4.01m @ 38.33 g/t Au
- ✓ Drilled to 1,000m depth
- ✓ Average +3m average width



FURTHER INFORMATION
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