



Shares Outstanding	311.5 Million	52 Week Range	High: \$0.14 Low: \$0.09
Options (\$0.22) Warrants (\$0.16)	17.3 Million 1.5 Million	February 25, 2020 Current Share Price	\$0.11
Fully Diluted	330.3 Million	Market Capitalization	\$34.2 Million

**Overview**

- ✓ Ontario Focused Gold Explorer in the Timmins Camp
- ✓ 100% Ownership of Major Land Package consisting of 6 Gold Projects along the Prolific Destor-Porcupine Fault Zone (DPFZ)
- ✓ Excellent infrastructure (roads, power and local workforce) to support future gold production scenarios
- ✓ Adjacent to operating mines with underutilized mills
- ✓ Significant ownership stake by insiders
- ✓ No debt, no royalties or encumbrances over resources
- ✓ New significant high-grade resource



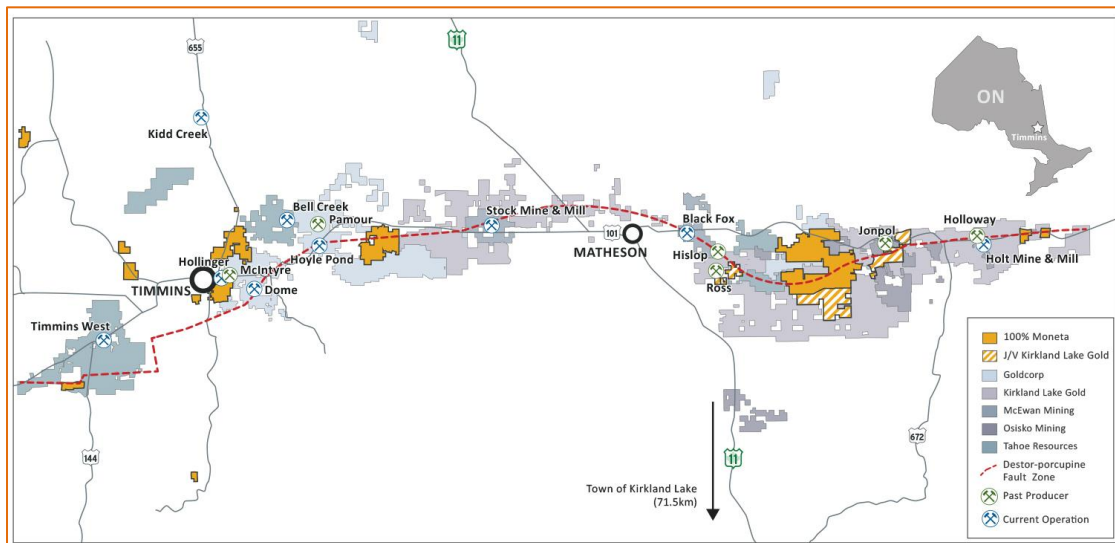
**FLAGSHIP ASSET: Golden Highway Project**

**Highlights**

- ✓ 2019: New updated underground resource estimate (NI 43-101)
  - New interpretation and modeling of structural controls and feeder systems for high grade
  - 0.6Mozs Indicated & 1.2Mozs Inferred
- ✓ Resource expansion drilling underway
  - 18,000m: Resource expansion drilling ongoing
  - Drill testing of new targets underway
  - Updated and improved gold recoveries: 94%-95.5%
  - Targeting Preliminary Economic Assessment

**Why Golden Highway is set for consolidation & gold discoveries...**

- Experienced management team with successful track record
- Canada’s most prolific gold producing belt (>85Moz)
- 618 km<sup>2</sup> land package
- Regional scale potential
- Exploration agreement with First Nations
- Excellent neighbours: Newmont-Goldcorp, McEwen Mining, Pan American Silver, Osisko Mining, and Kirkland Lake Gold



# moneta porcupine

## FLAGSHIP; Golden Highway Project



**Deposit Type:** Archean Orogenic Gold deposit

**Size and Scale:** Large system drilled over ~4km of regional 12km Banded Iron Formation  
 New structural interpretation  
 Multiple mineralized veins and stockwork zones  
 Open to expansion

**Grade:** Multiple high-grade structural structures  
 Stacked extensional veins

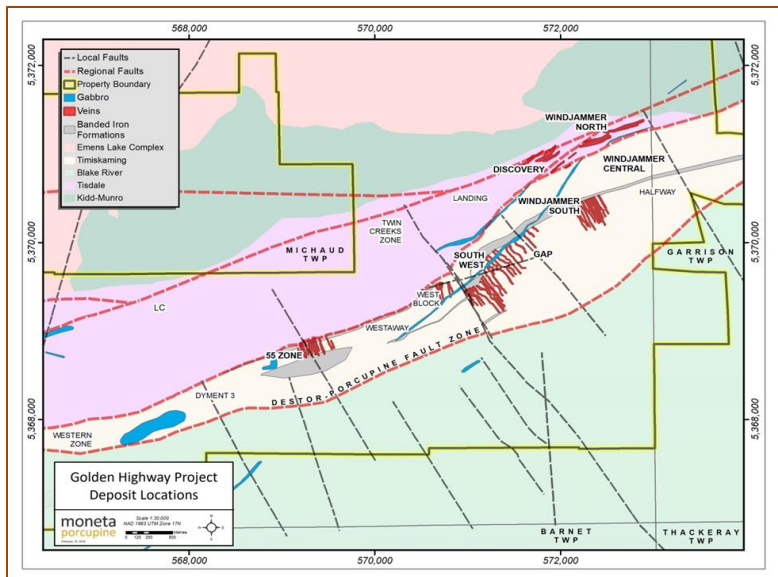
**Current Resource**  
 0.6Moz Indicated (3.8 Mt @ 4.53 g/t Au)  
 1.2Moz Inferred (8.5 Mt @ 4.31 g/t Au)

### Board of Directors

Kevin Heather, FAusIMM, PhD  
 Alex Henry, CPA, CA  
 Patricia Sheahan, B. Sc. (Geology)  
 Mark Wayne, LL.B., CFA  
 Warren Bates, P. Geo  
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 Rodney Cooper P.Eng., MBA

### Management Directors

Gary O'Connor, CEO & Chief Geologist  
 Ian C. Peres, President & CFO



- ✓ Confirmed resource extensions
- ✓ New Updated SW mineral resource
- ✓ Currently expanding resources
- ✓ Drilled to +1,000m depth
- ✓ Average +3m average width
- ✓ Test new resource potential
- ✓ Drill regional targets
- ✓ Expand other deposits
- ✓ Confirmed new discoveries



### FURTHER INFORMATION

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